



## Bartlett Tower Society Revised 2024.04.19

The Bartlett Tower Society is an honorary organization which celebrates Dartmouth men and women who have made Dartmouth a beneficiary of their estates. The 81 Classmates below are BTS members. Our goal is to enroll additional classmates this year. Please see the process below.



### Current Bartlett Tower Society Members

David G. Armstrong	Bruce M. Forester	Patrick B. McManus
Oscar P. Arslanian	Eric D. Foster	J. Michael Murphy
William E. Atkinson Jr.*	David Allan Fryk	Donald F. O'Neill
Samuel R. Baker	Glenn Gemelli	Peter M. Palin
Morris W. Banks	Jim Gilchrist	David E. Prewitt
Ralph G. Barton	Bill Glenn*	Fredrick T. W. Reed
H. James Baum	Tom Goodridge	Victor S. Rich
David H. Blake	M. Thomas Grumbacher	Constance & David Robinson
Peter & Ruth Bleyler	Pete Hanauer '61 P'04	Alan A. Rozycki
Russell A. "Ron" Boss	Arthur L. Jacobson	John T. Russell
Charles M. Brown	Marsha & Bruce Johnson	John E. Schlachtenhaufen
Michael G. Burnett	Carol & Ivar A. Jozus	Walter C. Schliemann
Gim Burton	Gerald P. Kaminsky	Frederick L. Schwab*
R. Bruce Callahan	Stuart A. Kauffman	Paul Shaman
Cleve E. Carney*	Richard F. Keith	James S. Silen
Roger D. Coates	Arthur M. Kelton Jr.	Jonathan Sperling
Thomas S. Conger	John G. King	Dawn & Franklin M. Stephens
Robert H. Conn	Michael W. Kirst	Peter F. Stuart
G. Barclay Corbus	Norman R. Klath	Theodore S. Tapper
Duane H. Cox	Dennis J. Kontra	Andrew W. Urquhart
John L. Damon II	Laurence R. Levy	Margot & Kenneth K. Walker
Charles K. Dayton	Gerald Libby	Hartley D. Webster
Kenneth DeHaven*	Richard E. Lodmill	Maynard B. Wheeler
G. H. Denniston Jr.	Susan & Morton Lynn	R. Oakley Winters
Henry E. Eberhardt III	Richard Marrone	Ronald Wybranowski
F. J. Eicke	Jim McElhinney	John L. Zabriskie Jr.*
Irwin L. Facher*	Harris B. McKee	Douglas P. Zipes

**Unrestricted Gifts:** You can obtain BTS membership simply by naming the Trustees of Dartmouth College as a beneficiary of your Will, Trust Agreement, IRA account, or another retirement account, or life insurance policy. **There is no minimum value** for the gift to become a BTS member and you can change or eliminate the gift at any time in the future; i.e. your gift is fully revocable. The following is sample language you or your attorney can use to make an unrestricted gift to Dartmouth in your estate plan.

**"I hereby give, devise and bequeath to the Trustees of Dartmouth College \_\_\_\_\_ dollars (\$ \_\_\_\_\_), , to be used for the benefit of Dartmouth College as the Trustees thereof may direct."**

If you prefer, you could leave a percent of any part of your estate as opposed to a dollar amount.

If you have already taken these steps, you have done everything you need to do to become a member of BTS, except to notify the College. To do that, please send the following email to us.

**“Dear Al and Dave, I have named the Trustees of Dartmouth College as an unrestricted, non-contingent beneficiary of my estate. Please enroll me in the Bartlett Tower Society. Sincerely, “**

**Restricted Gift:** In the alternative, you may direct your gift to benefit a particular program (e.g. "Friends of Dartmouth football"), a class project (e.g. "Class of 1961 Legacy of the Arts"), or a special project of interest to you. If you would like to make a restricted gift, call Al or David and we will help you start the process. If you would prefer to talk directly to the Gift Planning Office (Rolly Balbuena) at 603-646-3799.. For a restricted gift, it will be necessary to mail or email a copy of the proposed bequest language to Rolly just to be sure the intended purpose is satisfactory.

If you would like to add a bequest to Dartmouth to your existing trust agreement or will you can just ask your attorney to create a brief codicil to your will or amendment to your trust agreement. This will keep your expenses to a minimum.

We hope you will consider joining the BTS, helping the College and our Class. Please see the contact information below to begin the process or address any questions or comments that you may have.

**Definitions:**

**Unrestricted:** Your gift can be used as the Trustees of Dartmouth College feel is in the best interests of the College.

**Non-contingent:** Your gift is payable to Dartmouth upon your death (or upon the death of your spouse) and is not dependent upon or conditioned upon some other action or event.

**Contact Information:**

**David Armstrong, Gift Planning Co-Chair**

- cell: 561-573-6316
- email: [darmstrong0507@gmail.com](mailto:darmstrong0507@gmail.com)

**Alan Rozycki, Gift Planning Co-Chair**

- cell: 802-281-2227
- email: [alan.a.rozycki@dartmouth.edu](mailto:alan.a.rozycki@dartmouth.edu)

**Maynard Wheeler, Class President**

- cell: 404-217-1089
- email: [mbwheeler61@alum.dartmouth.org](mailto:mbwheeler61@alum.dartmouth.org)

**Rolly Balbuena, Gift Planning Officer**

- work: 603-646-3799
- email: [Rolly.D.Balbuena@Dartmouth.edu](mailto:Rolly.D.Balbuena@Dartmouth.edu)